

1. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Hastings & Co. at 5th Floor, Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this listing document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant's Report of Ernst & Young, the text of which is set out in Appendix I in this listing document;
- (c) the report from Ernst & Young relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II in this listing document;
- (d) the audited combined financial statements of our Group for the three years ended 31 December 2018;
- (e) the letter of advice prepared by Appleby, our legal advisers as to Cayman Islands laws, summarising the constitution of our Company and certain aspects of Cayman Islands company law as referred to in Appendix IV in this listing document;
- (f) the legal opinion issued by China Commercial Law Firm, our legal advisers as to PRC laws, relating to certain aspects of our Group in the PRC;
- (g) the legal opinion issued by Soga Law Office, our legal advisers as to Japanese laws, relating to certain aspects of our Group in Japan;
- (h) the written consents referred to in the section headed "Appendix V — Statutory and general information — G. Other information — 7. Consents of experts" in this listing document;
- (i) the rules of the Pre-IPO Share Option Scheme and the Share Option Scheme;
- (j) the industry report referred to in the section headed "Industry overview" in this listing document;
- (k) the valuation report issued by Roma Appraisals Limited;
- (l) the material contracts referred to in the section headed "Appendix V — Statutory and general information — B. Further information about the business of our Group — 1. Summary of material contracts" in this listing document;
- (m) the Companies Law;

- (n) the service agreements or letters of appointment of our Directors referred to in the section headed “Appendix V — Statutory and general information — D. Disclosure of interests — 3. Particulars of service agreements” in this listing document;
- (o) the legal memorandum issued by Hogan Lovells relating to certain International Sanctions laws; and
- (p) the list of all the grantees who have been granted options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance.